

Exciting News About New GreenHill Partners

August 4, 2020

We're pleased to announce that we have teamed up with a group of individual investors who bring experience, expertise, insight and additional resources to GreenHill! Our new leadership team is well respected and each has worked in the trust and investment management arena for over two decades.

We are excited to welcome Bill McFadden, Jack Curran and Harry Cubit to GreenHill. Bill founded Financial Technology Integrators (FTI) providing specialized financial solutions (Investor'sView) to the wealth management industry. After the sale of FTI to SunGard (now FIS), Bill served with SunGard to develop and structure strategic partnerships for SunGard's wealth management solutions. Jack founded FinTech Securities providing fully-registered broker dealer services in the bank/trust market space, working with hundreds of clients, consultants and industry partners. After the sale of FinTech to Innovest, Jack worked with Innovest to continue these valued relationships. Harry has held leadership positions at Envestnet, SEI, Vanguard and UBS. Most recently at Envestnet, he was accountable for creating and building strategic solutions for a new distribution channel within wealth management, focused on processes for bank trust clients. At SEI, Harry led teams in support of global wealth management business lines for RIA and bank clients.

We've had the pleasure to work with you and your colleagues through the years, although some of you may have joined us more recently. We want you to know that the customer experience you are accustomed to will continue. You'll be pleased to know our relationship will not change and we will continue to service you with the same level you've come to appreciate. Both Jim and Lisa Warren will maintain their daily involvement and continue as owners.

We provided Bill, Jack and Harry with some GreenHill history lessons and they are excited to take on leadership roles in building upon what we have created over the past 29 years. Their experience in the wealth management industry will be invaluable to help us enhance our service and product offerings for your benefit. We're all looking forward to exploring and sharing ideas to help us better serve our clients.

We're still GreenHill, but you may see GreenHill Technology LLC on some of our more formal communications. Our new direction for GreenHill is not to change course, but to build and grow from our current position. We are so glad that we'll share this journey with our great clients and partners.

We welcome your questions, thoughts and ideas, so please reach out to either of us.

Lisa Warren

Jim Warren